

CCH Access™ Tax  
2018-2.1 Release Notes

January 13, 2019



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2018-2.1

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### CCH Axcess™ Tax

#### Usability Enhancements

##### Return Manager

**Recycle Bin.** You can now restore deleted returns with a maximum recovery period of 90 days from the current date. To access Recycle Bin, users will need functional rights to both Add and Delete permissions for tax returns. From Return Manager, click Recycle Bin in the Maintenance group on the Utilities ribbon. The interface allows custom date ranges, sorting and filtering of results, and a status report.

##### Tax Preparation

- **Quick Access Toolbar.** We have resolved the issue where the Next Sheet/Previous sheet buttons would disappear from the quick access toolbar.
- **Entity Pane Usability Changes.** Government View Dialog Box. Selecting OK now closes the entity pane.
- **Forms Release Status Access.** You can now access up-to-date forms availability and release information by navigating to the Help tab, selecting the Forms Release Status, and entering your Support site credentials.

### 2018 Tax Updates

#### Release 2018-2.1 Highlights of Tax Reform Changes

##### Forms and calculations available on a future release:

###### All Applicable Systems

Form 8990, Limitation on Business Interest Expense IRC 163(j)

###### Individual and Fiduciary

Aggregation of Section 199A QBID activities

###### Tax Exempt

- Form 461, Limitation on Business Losses
- Form 8993, Section 250 Deduction for Foreign-Derived Intangible Income (FDII) and Global Intangible Low-Taxed Income (GILTI)

##### New calculations available for review; forms not ready for general use:

###### Individual and Fiduciary

- Qualified Business Income Deduction (Section 199A) worksheets
- Form 461, Limitation on Business Losses
- Form 5471, multiple new pages and schedules (1040 only)

- Form 8992, U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)
- Form 8994, Employer Credit for Paid Family and Medical Leave
- Form 965 and accompanying schedules

#### Corporation, S Corporation, Partnership and Tax Exempt

- Qualified Business Income Deduction (Section 199A) worksheets
- Form 5471, multiple new pages and schedules
- Form 8992, U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)
- Form 8993, Section 250 Deduction for Foreign-Derived Intangible Income (FDII) and Global Intangible Low-Taxed Income (GILTI)
- Form 8994, Employer Credit for Paid Family and Medical Leave
- Form 965 and accompanying schedules

#### Extender Legislation

We are monitoring Extender Legislation pending in Congress, and will provide updates if new legislation is introduced and proceeds toward passage.

## 2018 Electronic Filing Updates

The IRS announced an open date of January 28, 2019 for Individual electronic filing. We anticipate allowing upload of Individual returns in advance of this date, currently projecting the weekend of January 20.

### Approved Products Available on this Release

The following federal and state products are approved and available on this release:

#### Partnership

Federal  
 Federal Extension  
 FBAR (Form 114)

#### S Corporation

Federal  
 Federal Extension  
 FBAR (Form 114)

#### Fiduciary

Federal	Colorado	Iowa	New Jersey Extension
Federal Extension	Delaware	New Jersey	Utah
FBAR (Form 114)	Delaware Extension	New Jersey ESBT	Utah Extension

#### Exempt Organization

Federal Form 990	990-EZ	Form 8868	California
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